# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

## WOLLMUTH MAHER & DEUTSCH LLP

Paul R. DeFilippo, Esq. 500 Fifth Avenue

New York, New York 10110 Telephone: (212) 382-3300 Facsimile: (212) 382-0050 pdefilippo@wmd-law.com

#### **JONES DAY**

Gregory M. Gordon, Esq.

Brad B. Erens, Esq.

Dan B. Prieto, Esq.

Amanda Rush, Esq.

2727 N. Harwood Street

Dallas, Texas 75201

Telephone: (214) 220-3939 Facsimile: (214) 969-5100 gmgordon@jonesday.com bberens@jonesday.com dbprieto@jonesday.com asrush@jonesday.com (Admitted *pro hac vice*)

ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,4

Debtor.

Order Filed on October 2, 2023 by Clerk **U.S. Bankruptcy Court District of New Jersey** 

Chapter 11

Case No.: 23-12825(MBK)

Judge: Michael B. Kaplan

ORDER ALLOWING FINALAPPLICATION OF SIGNAL INTERACTIVE MEDIA LLC AS PLAN NOTICE CONSULTANT TO THE DEBTOR AND DEBTOR IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM APRIL 4, 2023 THROUGH JULY 31,

The relief set forth on the following page, numbered two (2), is hereby ORDERED.

DATED: October 2, 2023

United States Bankruptcy Judge

<sup>&</sup>lt;sup>4</sup> The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

Page 2

Debtor: LTL Management, LLC

Case No.: 23-12825-MBK

Caption: Order Allowing Final Application of Signal Interactive Media LLC As Plan Notice Consultant to the Debtor and Debtor in Possession for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period From April 4, 2023 Through July 31, 2023

Upon the First and Final Application of Signal Interactive Media LLC ("Signal") as

Plan Notice Consultant To The Debtor and Debtor in Possession For Allowance Of

Compensation For Professional Services Rendered And Reimbursement Of Expenses Incurred

For The Period From April 4, 2023 Through July 31, 2023 (the "Application"); and due and

proper notice of the Application having been given; and it appearing that no other or further

notice is required; and it appearing that the Court has jurisdiction to consider the Application in

accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that venue is proper pursuant to 28

U.S.C. §§ 1408 and 1409; and it appearing that this is a core proceeding pursuant to 28 U.S.C. §

157(b)(2); and it appearing that the fees and expenses requested in the Application are reasonable

and for necessary services provided to the Debtor and Debtor in Possession.

#### **IT IS HEREBY ORDERED** that:

- 1. The Application is granted on a final basis as set forth herein.
- 2. Signal shall be allowed, on a final basis, fees in the amount of \$204,350.00, plus disbursements of \$143,991.99.
- 3. The Debtor is authorized and directed to make payment of the unpaid portion of the allowed fee, to wit, the sum of \$262,705.96, to Signal Interactive Media LLC.
- 4. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and/or implementation of this Order.

# Case 23-12825-MBK Doc 1481 Filed 10/04/23 Entered 10/05/23 00:17:53 Des Imaged Certificate of Notice Page 3 of 3

United States Bankruptcy Court District of New Jersey

In re: Case No. 23-12825-MBK LTL Management LLC Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0312-3 User: admin Page 1 of 1
Date Rcvd: Oct 02, 2023 Form ID: pdf903 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 04, 2023:

NONE

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID Notice Type: Email Address Date/Time Recipient Name and Address

+ Email/Text: jkim8@its.jnj.com

Oct 02 2023 22:11:00 LTL Management LLC, 501 George Street, New Brunswick, NJ 08933-0001

TOTAL: 1

## **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 04, 2023 Signature: /s/Gustava Winters